

District Court _____ County, Colorado Court Address:	COURT USE ONLY
Plaintiff(s): _____, v. Defendant(s): _____,	
Attorney or Party Without Attorney (Name and Address): Phone Number: _____ E-mail: _____ FAX Number: _____ Atty. Reg. #: _____	Case Number: Division Courtroom
COLORADO CIVIL ACCESS PILOT PROJECT INITIAL CASE MANAGEMENT CONFERENCE JOINT REPORT OF THE PARTIES (CJD 11-02, APPENDIX B)	

Pursuant to Colorado Pilot Project Rule (PPR) 7.1, the parties should discuss each item below. If they agree, the agreement should be stated. If they cannot agree, each party should state its position. If an item does not apply, it should be identified as not applicable. This form shall be submitted to the court in editable format.

1. **Date for joinder of additional parties:** _____
2. **Date for amending or supplementing pleadings:** _____
3. **Non-parties at fault:** _____
4. **The timing of mediation or other alternative dispute resolution:** _____
5. **Dispositive motions:** _____
6. **The issues to be tried:** _____

7. An assessment of the application to the case of the proportionality factors in PPR 1.3:

8. Production, continued preservation, and restoration of electronically stored information, including the form in which electronically stored information is to be produced and other issues relating to electronic information, including the costs:

9. Proposed discovery and limitations on discovery, consistent with the proportionality factors in PPR 1.3. Counsel will be required to represent to the Court at the conference that they have discussed the costs of the proposed discovery with their clients, or state to the court why they have not done so.

- a. adequacy of the initial disclosures: _____
- b. limitations on scope of discovery: _____
- c. limitations on the types of discovery: _____
- d. limitations on the number of written discovery requests: _____
- e. limitations on the number and length of depositions, and/or the total time of depositions allowed to each party: _____
- f. limitations on persons from whom discovery can be sought: _____
- g. limitations on the restoration of electronically stored information: _____
- h. cost shifting/co-pay rules, including the allocation of costs of the access to and production of electronically stored information: _____
- i. any other cost issues: _____

10. Proposed dates for:

- a. commencement of fact discovery: _____
- b. completion of fact discovery: _____

c. disclosure of trial witnesses: _____

d. exchange of all trial exhibits: _____

e. exchange of all demonstrative exhibits: _____

11. The amount of time required for the completion of all pretrial activities and the approximate length of trial: _____

12. Proposed date for trial: _____

13. Expert witnesses: _____

14. Proposed dates for:

a. production of expert reports: _____

i. Plaintiff: _____

ii. Defendant: _____

b. production of rebuttal expert reports: _____

c. production of expert witness files: _____

15. Limitations on experts' fees to be taxed as costs: _____

16. Computation of damages and the nature and timing of discovery relating to damages:

17. Other appropriate matters: _____

DATED this ____ day of _____, 20 ____.

Signature

Signature

Attorney for Plaintiff

Attorney for Defendant